

Open Source on z/OS

November 2019



What I will talk about



•Why open source on the mainframe?

- Rocket's open source offerings
- How is open source different on z/OS?
- Zowe

Conclusion



Why open source on the mainframe?

Mainframe remains a critical platform

A mature platform

- Impressive uptime
- Excellent transactional performance
- Robust logging

It's where the data is

- 92 of the top 100 banks
- 10 of the top 10 airlines
- 23 of the top 25 retailers
- 23 of the top 25 insurance companies

Rocket

The developer problem

Exclusive group of developers

High learning curve to join

Shrinking talent pool





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Traditional development cycle still the norm

Mainframe Teams Current State

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The user experience problem



Green screen technology

Heterogenous set of browser-based applications

No cross-application cooperation

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¹⁰ The open source world



- Millions of programmers -- Billions of lines of free code
 - As of May 2019, GitHub reports having over 37 million users^[9] and more than 100 million <u>repositories^[10]</u> (including at least 28 million public repositories),^[11] making it the largest host of <u>source code</u> in the world.^[12] (~45% increase in two years)

Lower execution costs

- Lower development costs
 - Fast evolving languages, packages, and tools
 - > Java, JavaScript, Typescript, Perl, Python, Go, etc
 - SciPy, Scikit-Learn, Spark, Dask
 - ➢ git, cURL, PHP, Jupyter, Zeppelin

Security through transparency

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Modern development cycle

The open source world

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How to get the benefits? Move the data?



ETL solutions have serious drawbacks for analytics

- High cost high upfront cost and consumes CPU and bandwidth
- High latency credit card fraud best done in real-time!
- Security risks many data breaches have occurred due to ETL
- Moving data is a non-starter for DevOps
 - The world has moved to git
 - Corporations want a uniform developer experience across all platforms used by an enterprise ...even Z



Rocket's open source offerings on z/OS

Self-Managing Systems

Security

Machine Learning

Automation Operations Deployment DevOps

API Economy z/OS Connect

> Data Virtualization

> > Hybrid Cloud

Self-service Collaborative BI

> Analytics Spark / Anaconda

> > Open Source 🖌 Languages and Tools

Blockchain

Cognitive

Discovery

THE MODERN MAINFRAME

>>>

Open Source Languages on z/OS



- Python 3.7.0* w/ASCII
- R 3.5.2* w/ASCII
- Perl 5.24 w/ASCII
- PHP 7.0.5 w/ASCII

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* Most recent versions of Python and R only by special request for the next 3 months while we finish conversion to conda

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Languages are not enough

- Editors (vim)
- Source code control (git)
- Build utilities (autoconf, automake, bison, make, ant*)
- Web development tools (cURL, webalizer, zlib)
- File and Text utilities (diffutils, findutil, m4, sed)
- Compressors and archivers (bzip2, gzip, zip)
- User interfaces (Bash, jupyter)



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Languages and Tools are not enough



- Math and Science:
 - numpy, statsmodel, sympy, scipy
- Analytics and ML:
 - scikit, pandas, blaze, odo, nltk, pyspark, dask
- Presentation:
 - bokeh, seaborn, Django, Flask, cairo
- Package management:
 - conda



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Is anyone really using this?



- Yes. In fact, Rocket is building a community...
- https://forum.rocketsoftware.com/c/rocket-z-os-open-source-languages-tools
 - 234 topics
 - 723 replies
 - 1M views

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Solution for analytics demand problem – move the compute to the data

- Port open source to z/OS
 - Python and R -- #1 and #2 in data science (after Excel)
 - Spark
 - Anaconda
 - ...and Bash
- IBM MDS for Apache Spark enables easy (SQL) access to data
 - CICS
 - IMS
 - SMF
 - DB2
 - VSAM

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How is open source different on z/OS? (example: git)

Mostly it is about character encoding?



z/OS Enhanced ASCII

- Source code is ASCII encoded
- All open source is compiled with -qascii option
- All open source is ported to support CCSID tagged files
- Automatic conversion is enabled via _BPXK_AUTOCVT
- Untagged files are presumed to be EBCDIC

Encoding Solution for z/OS git



This sets the default encoding for files that do NOT match any of the # following patterns. Many z/OS users will want the bulk of their files # as EBCDIC.

* git-encoding=iso8859-1 working-tree-encoding=ibm-1047

Some of the git configuration files MUST be ASCII.

.gitattributes git-encoding=iso8859-1 zos-working-tree-encoding=iso8859-1 .gitignore git-encoding=iso8859-1 zos-working-tree-encoding=iso8859-1

Some files are not text; leave them untouched, and tagged as binary files.

*.jpg git-encoding=BINARY
*.png git-encoding=BINARY
*.gif git-encoding=BINARY
*.zip git-encoding=BINARY

zos-working-tree-encoding=BINARY
zos-working-tree-encoding=BINARY
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z DevOps Pipeline at Rocket using Open Source

zDevOps at Rocket

- Conductor: Jenkins on Linux (off mainframe)
- SCM: Git Server (BitBucket off mainframe) & z/OS Git Client
 - Source cloned from BitBucket to z/OS Unix System Services (USS)
- Build Scripting:
 - Moving files between USS and MVS (Partitioned Data Sets)
 - Executing builds
 - z/OS ant
 - z/OS bash
 - z/OS python
- Automated testing and scanning:
 - z/OS Python

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(planned) Artifact Repository: Artifactory (off mainframe)



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Introducing Zowe

²⁶ The Opportunity

Rocket

- Create a unified environment
 - Homogenous desktop-like
 platform
 - Modern look-and-feel
 - Single sign-on

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- Cross-application launch & communication between vendors
- 0 install, cloud-like UI
- Access to legacy web applications, terminals
- Tools to port & modernize
 in favorite web technology



A Brand New Experience

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²⁸ The Opportunity



- Attract the new generation of developers
 - Best-of-breed web technologies
 - Simplified application architecture
 - Self documenting REST-APIs
 - Reduced learning curve
 - Open source effort



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²⁰ The Opportunity



Modernize and enhance existing applications

Free applications with paying upgrades

- Converge onto a single platform
 - Unified technological stack



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The Opportunity

- Increase application development speed
 - Fast development through standard web-app architecture
- Improve release agility
 - Faster delivery of small targeted changes within an app
 - In-between-release delivery

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The Opportunity

Improve responsiveness to customer needs

- Make, test, and deploy changes in days
- Create, test, and deploy custom apps in weeks

Involve customers in the development effort

- Customers create their own applications and contribute them back to the community
- Direct insight into their needs and perspectives

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The Plan

³³ How We Get There

Create a web-based desktop environment

- Rocket's contribution to Zowe
- Expose core z/OS functionalities through REST APIs
 - The empowering move that makes it easy for web developers to master the mainframe
- Plug into the z/OS security model
 - A no-compromise zone for mainframe operators

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How We Get There

Drive adoption

- Commercial offerings on top of Zowe
- Customer Advisory Board under OMP

Provide support

- Training material and documentation
- Commercial support

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"Open Source Transformation

Rocket

- Founding member of a new Open Mainframe Project
 - https://www.openmainframeproject.org/
- Member of the OMP Governing Board
- Part of the Linux Foundation
- Partnership with IBM and Broadcom

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The dawn of a new mainframe ecosystem

What to look for in 2020
Solution-based z/OS open source bundles



- Bundles of ports that work together to solve common problems (e.g. DevOps)
- Easier user experience via conda and packaging and delivery
- 24x7 support offerings to help you succeed in production
- Bundles include examples and extensions specific to DevOps
- Services offerings to get you started

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Zowe is now mature: v1.x LTS 2020, v2 starts 2020

See https://github.com/zowe & Zenhub





Conclusion



Conclusion

Re-enabling new line of business application development on z/OS



IT'S NOT ROCKET SCIENCE. IT'S ROCKET SOFTWARE.



Backup Slides

IBM Open Data Analytics for z/OS V1.1





- Establish rich runtimes for analytics co-located with IBM Z data
- Leverage leading open source technologies
- Enable advanced solutions from IBM and partners
- Integrate and differentiate with z/OS security & workload

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45 RDV for Modernization

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RDV for Modernization

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Offline "Demo"

Demonstrate:

- Setting up Anaconda
- Installing git
- Cloning a github project
- A jupyter notebook
 - > written in python
 - getting data via the optimized data layer
 - using data science packages to process, analyze, and visualize in order to create a prediction model for that data.

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Logon via Putty





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Set up Anaconda

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Create your sandbox directory



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Install latest Bash, git, and Perl

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Locate code on github



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Clone repository

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Ready to begin work!



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Roadmap – z/OS Open Source



1H/2018

 Extensions for aiding z/OS deployment

• Go

• R (GA)

2H/2017

 Convert to conda and channel delivery system

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Data Analytics Survey: Need





Source & Full Forrester paper: https://www-03.ibm.com/systems/z/solutions/real-time-analytics/data-analysis.html

IBM z Systems



Data Analytics Survey: Challenges



Which of the following types of data are you managing as big data now? Within two years from now?

Figure 3. Ordered by percentage managing each data type now. Remainder don't know or have no plans. Based on 370 respondents.

Source: TDWI Best Practices Report, Dec 2016, Data Science and Big Data, by Fern Harper

FIGURE 4

Top Challenges Are Data Volume, Acquisition, And Integration

"What are the technological challenges impeding you from processing and analyzing data more effectively?" Data volume is too large 37% Time it takes to assemble 35% data for analysis Difficulty integrating data from 35% multiple sources Data is difficult to access 29% from multiple sources Too many data formats to 27% integrate effectively Difficulty in creating data models 22% and/or preparing data for analytics Lack of data management tools 18% Lack of analytical tools 18% We have no technical challenges 6% Base: 100 data science and data analytics leaders at enterprises within the US Source: A commissioned study conducted by Forrester Consulting on behalf of IBM, May 2016

Source: A commissioned study conducted by Forrester Consulting on behalf of IBM, May 2016

Challenges:

- Data integration
- Disparate sources

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- Volume of Data
- Model creation and preparation



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Data Analytics Survey: Methods

How is or do you believe your organization will deliver on your big data analytics projects? Please select all that apply.



Figure 10. Based on 327 respondents.

Source: TDWI Best Practices Report, Dec 2016, Data Science and Big Data, by Fern Harper





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RDV data flow





BELOW HERE, SURPLUS SLIDES

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Applying Data-in-Place Analytics within the Enterprise: IBM Open Data Analytics for z/OS



Establish rich runtimes for analytics co-located with IBM Z data

Rocket

- Leverage leading open source technologies
- Enable advanced solutions from IBM and partners
- Integrate and differentiate with z/OS security & workload

Courtesy of Joe Bostian (jbostian@us.ibm.com), IBM Z Ecosystem Team Lead

IBM Open Data Analytics for z/OS V1.1





Solutions

Optimized Analytics Platform

Your data!

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Install latest Bash, git, and Perl

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(root) PDFANDA@RS22:/u/pdharr/IBM/izoda/anaconda> cd	
(root) PDFANDA@R522:~> mkdir anthem	
(root) PDFANDA@RS22:~> cd anthem	
(root) PDFANDA@R522:~/anthem> conda install bash=4.3 git perl	
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Addressing workload cost



Python and R (In IzODA)

• zIIP-costing via workload metering

RDV engine

• Up to 99% of its own processing in the zIIP engine

Eligible Workloads Can Run Outside of GPP within zIIP


Rocket Data Virtualization (RDV)

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