Unlocking Performance Monitoring Data for Analytics via Improved Observability Prepared for SPARTA

Jim Porell

<u>jporell@rocketsoftware.com</u>

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Rocket has rebranded – update spartanc.org ©





Prep Questions for SPARTA

Are you using either Docker or OpenShift zCX containers yet?

Does anyone in your organization use an Analytics monitoring tool: Elastic, Splunk, Instana, Datadog, Dynatrace, etc?

Do you attend the OMEGAMON Tech Summit virtual meetings? (Sep 2021, May 2022, Oct 2022)

• Next one is June 27th https://community.ibm.com/community/user/ibmz-and-linuxone/blogs/katie-higgs2/2023/05/25/join-us-at-the-virtual-omegamon-technical-summit-o

Do you leverage the IBM Community for z AlOps?

https://community.ibm.com/community/user/ibmz-and-linuxone/groups/topic-home?CommunityKey=da213ad6-12c7-4f30-8c92-5ed2b2e1249e



Executive Summary

Customers have already proven to **benefit financially** and **reduce their time to resolve issues** through AI and ML

AI/ML is not a product...it's technology that can be applied to any product

OMEGAMON is embracing AI/ML to improve its handling of performance management

Customer input is needed to improve the training of models. IBM and Rocket are looking for sponsor users for this new journey

I want you to enjoy this...nothing earth shattering except where the new technology can take us!



Agenda

ODP re-visited - a demo

- Elastic
- Grafana
- Mobile

Instana

Youtube demo

OMEGAMON AI Insights Demo



Challenges across the Organization



Application Developer

"I have to keep up with application changes as we expand our markets worldwide and adopt more users."

"It is challenging to address performance issues with application workloads that always seem to be changing."



CICS Sysprog

"I'm getting too many performance alerts. Need to be able to pinpoint the ones that are most

important."



LOB Manager

"I need to get my business results fast and accurate. What's going on ?"



IT Manager

"Performance problems seem to appear without warning and deep technical skills are hard to find."



"We can't test for changing workloads in today's digital economy since we don't have enough resources."





QA Manager

IBM Z AIOps will focus on three primary use cases

3 pillars to enable IBM Z clients to adopt enterprise observability



Cross-portfolio integrations to reduce the time to resolve operational issues

Integrated workflows to streamline the capabilities across the zAIOps portfolio



Integrate with IBM Automation to enhance hybrid cloud Observability and Proactive Incident Management

Observe and optimize capabilities across IBM Z and hybrid cloud

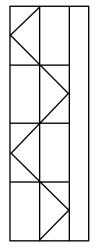


Evolve AIOps
by embedding analytics and
AI across the solutions

New AIOps use cases to improve time to resolution and address skill gaps

Observability framework

IBM Z



— Detect

Proactively identify IT Operations issues

—— Decide

Rapidly perform root cause analysis with AI

---- Act

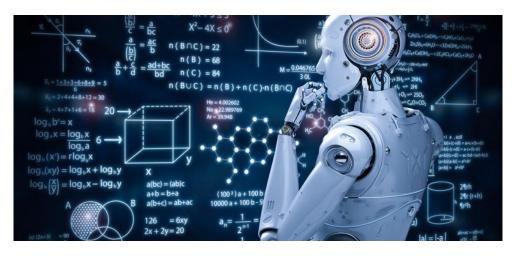
Collaboratively resolve critical IT issues

through automation

OMEGAMON Data Provider Overview

Observability leads to Insights driving Decisions

These insights can be used to drive decision making with regards to improving system performance as well as driving predicting analytics to solve potential problems before they fully manifest themselves.







OMEGAMON Data Provider Overview

There is a wealth of subsystem data available within and across the OMEGAMON family today





With businesses looking to leverage analytics, artificial intelligence and machine learning to automate processes and act on the myriad of operational data available within their enterprises.

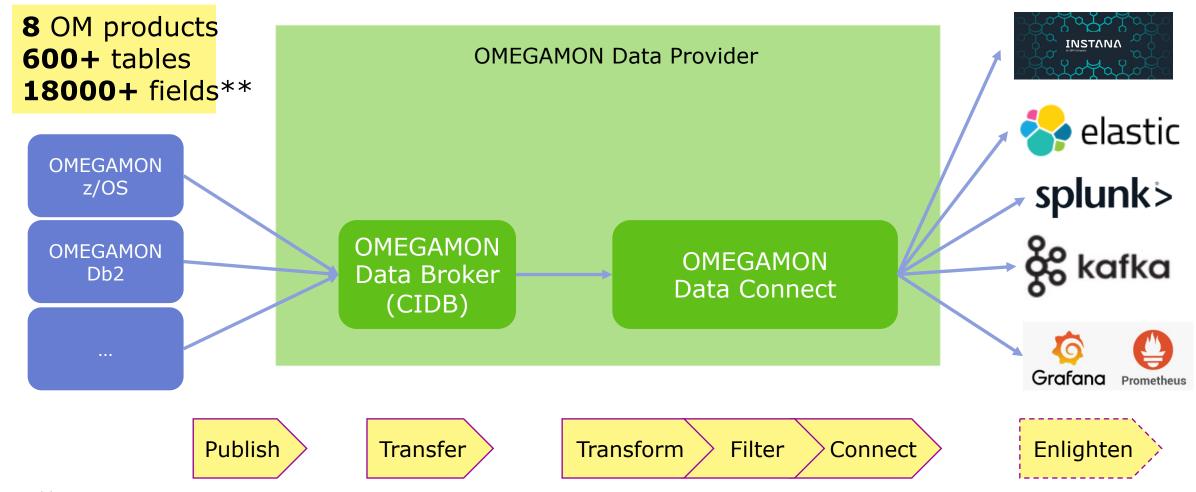
OMEGAMON Data Provider (ODP) serves OMEGAMON (attribute group) data to the destination or platform of your choice in a friendly and easily consumable format (JSON) – in near real-time

This provides a pathway for OMEGAMON to participate in the world of AIOPs –operational analytics and machine learning

Starter Elastic dashboards are provided to fast-track your take-up and implementation



OMEGAMON Data Provider



^{**} These are the number of metrics possible. If anyone actually streamed all of these to any of the analytics platforms listed on the right, we can guarantee your CPU would increase and therefore MSU's and software license charges as well. Best to curate a list of Key Performance Indicators to those targets, as has been done via a fixed list to Instana...roughly 30 tables with their associated metrics.





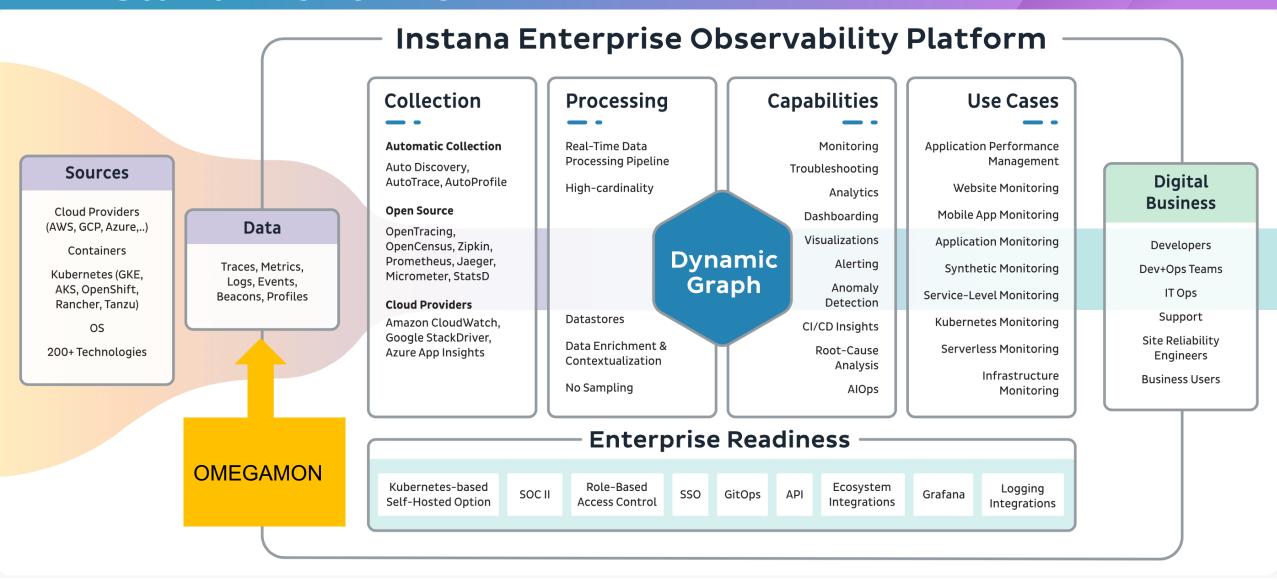
Demo



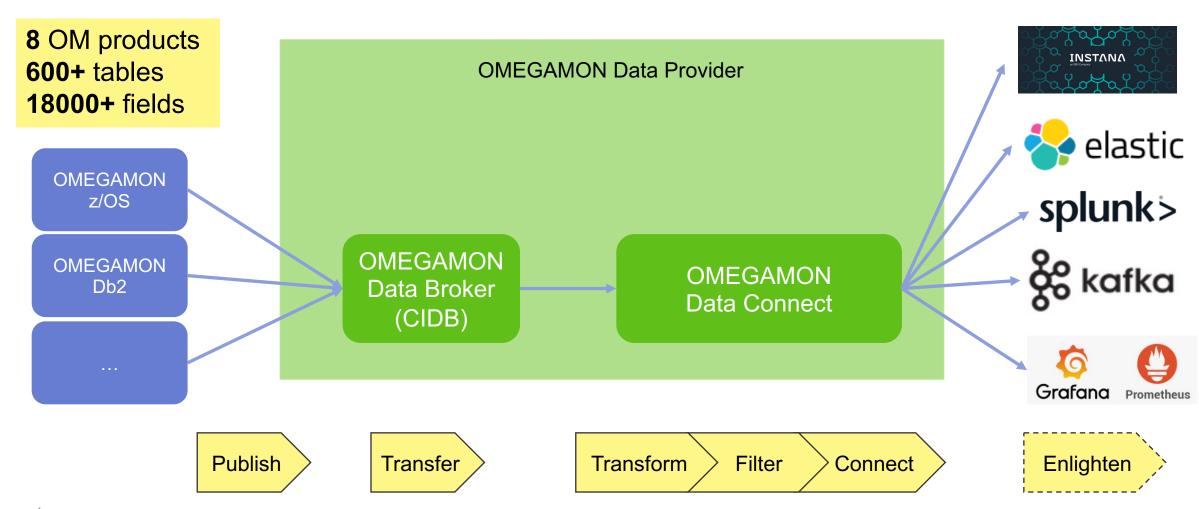
Outsourcer and Large Enterprise Value



Instana – overview



OMEGAMON Data Provider

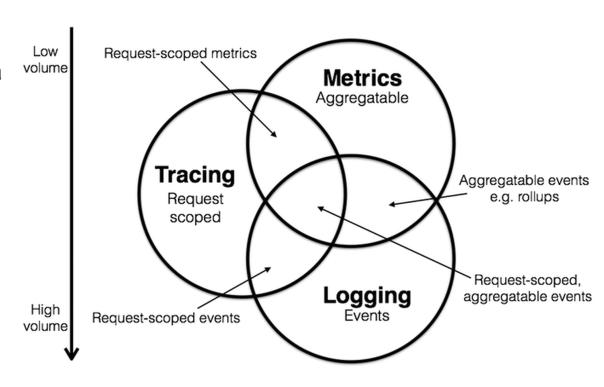


Open Data Provider

IBM Security Guardium Insights Open Data Provider ΙΝSΤΛΝΛ **OMEGAMON Query Monitor** OMEGAMON 🎓 elastic S-TAP Db2 Query splunk> Monitor Open Open S-TAP Data Broker **Data Connect** (CIDB) Grafana Prometheus Publish Connect Enlighten Transfer Transform Filter

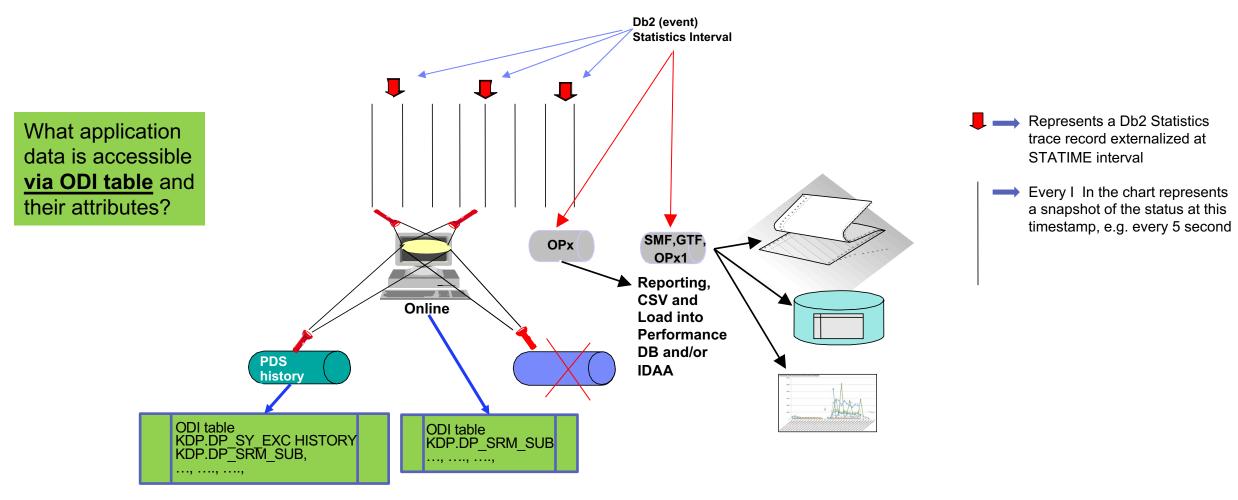
Candidates for exploiting ODP SDK

- Db2 Query Monitor work committed to IBM Data
- CICS, Db2, IMS Task History and Accounting (in progress)





Event trace data < versus > Real-time/snapshot data for Subsystem STATS





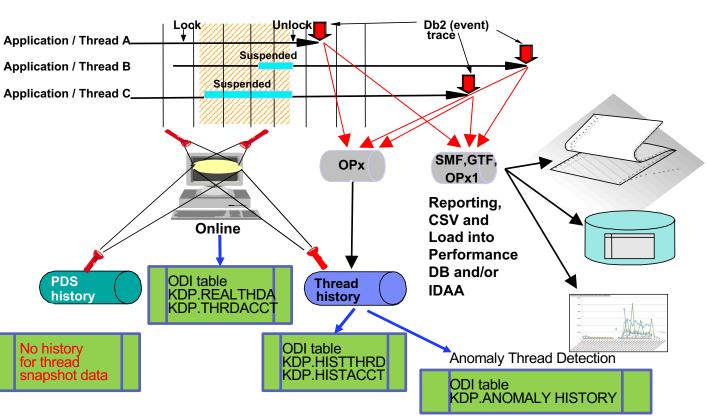


Event trace data < versus > Real-time/snapshot data for Applications



- Represents a SQL call e.g. between snapshot requests
- Represents a SQL captured at a snapshot request

What application data is accessible via ODI table and their attributes?



- Represents a completed / finished transaction
 - Every I In the chart represents a snapshot of the status at this timestamp, e.g. every 5 second





Bridge the skills gap with modern user experiences ... optimized for the right user role









DevOps Team: Operator, Admin, Manager, SME, Developer, ...

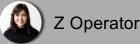
IBM Z ChatOps

Collaborative problem resolution integrated in your chat platform

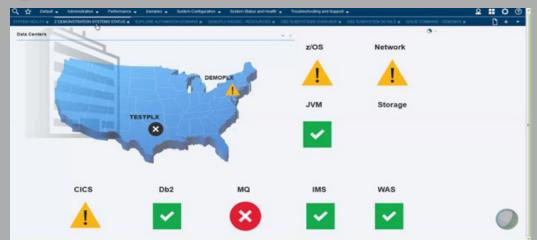








IBM Service Management Unite



- Time-saving integrated web dashboards
- Brings all disciplines together
- Guided problem isolation & custom dashboards



SMU Workload Scheduler: Dashboards for Z Workload Scheduler

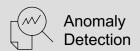


SMU Performance Management: Dashboards for OMEGAMON



SMU Automation: Dashboards for Z System Automation and Z NetView









IBM Z Systems Management Tools







Where to find out more

Announcement Letter – November 9th, 2021: Here

Product Documentation

- ODP Installation and User's Guide: Here
- Open z Data Demo content and guide on GitHub: <u>Here</u>
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Video

• 8+ minute overview video: Here





Master Blog that points to all of these (bookmark this one): Here – This page is constantly updated



Sponsor User Opportunities

Influence the tools you are using!



Executive Summary

Machine Learning algorithms are being added to OMEGAMON work streams to address consumption, thresholds and response time

These will evolve over several functional updates, beginning with z/OS, Networks and JVM agents at the new V6.1 level:

- KPI's for z/OS identify anomalies in MSU usage resulting in \$ Savings
- KPI's for Networks identify network anomalies that affect transaction volumes ->
 \$'s lost
- KPI's for Java identify xxxx that affect yyyy that results in → zzz
- Why is this different than situations? Complimentary

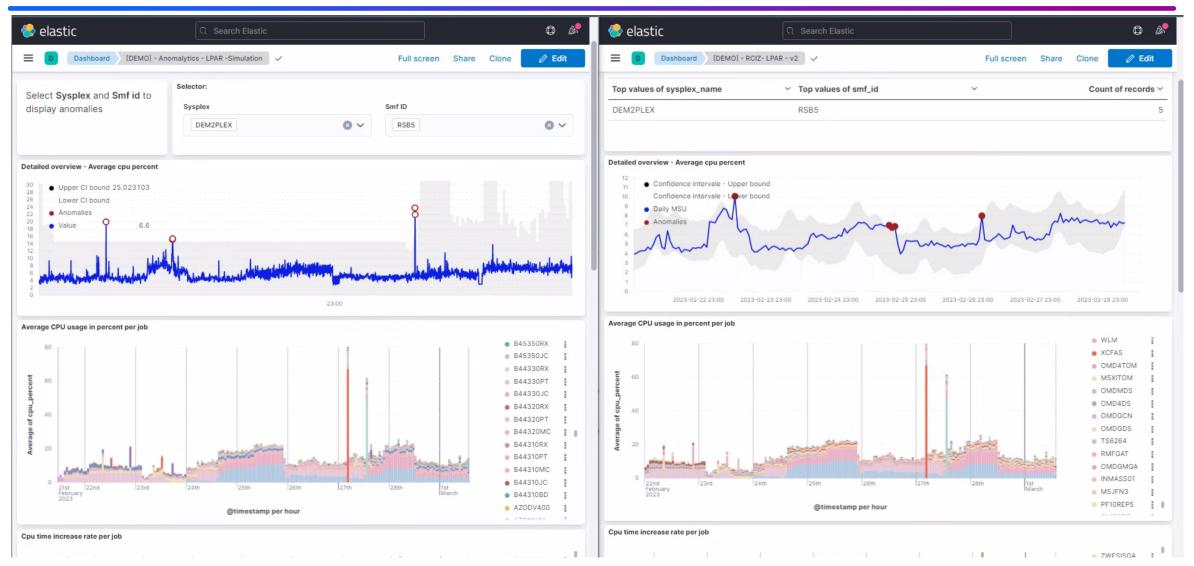
Additional algorithms and agents will be updated in the future

Customer data and customer situations would be good to get



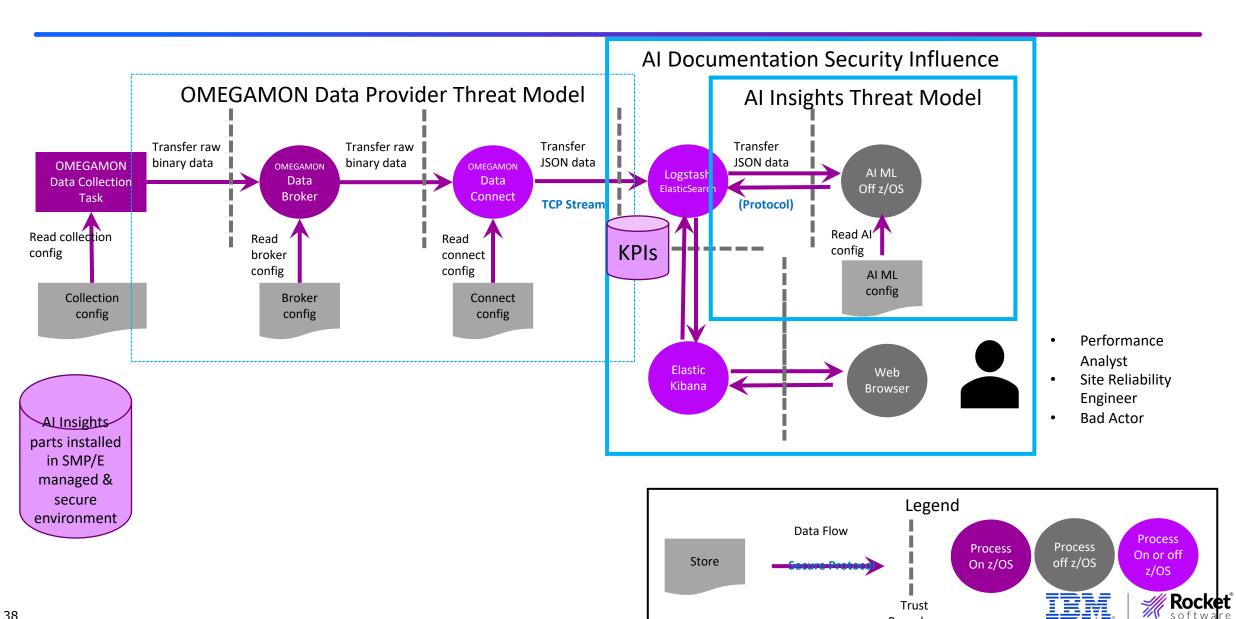


Two algorithms, similar anomalies





OMEGAMON AI Insights Architecture – off z/OS



Boundary

Share with us the challenges you are facing ...

Do you face situations where ... ?



Get ML driven insights into your CPU consumption

01

Identify a production SYSPLEX to start with

02

Upload 3 months of SMF 70,72 for the selected environment 03

SMF records injected in the ML Insight Factory

04

Presentation of the ML detected CPU consumption insights



Your contacts for the SMF upload



Jim Porell
Principal Software
Architect

jporell@rocketsoftware.com



Fabien Gautreault
Engineering
Manager

fgautreault@rocketsoftware.com



Ludovic Granger Product Owner

Igranger@rocketsoftware.com

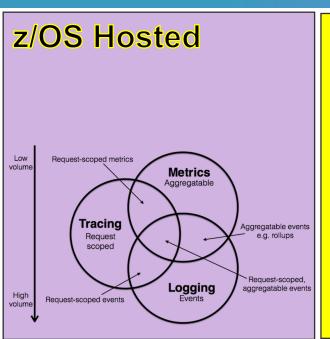
Step by step SMF upload procedure:

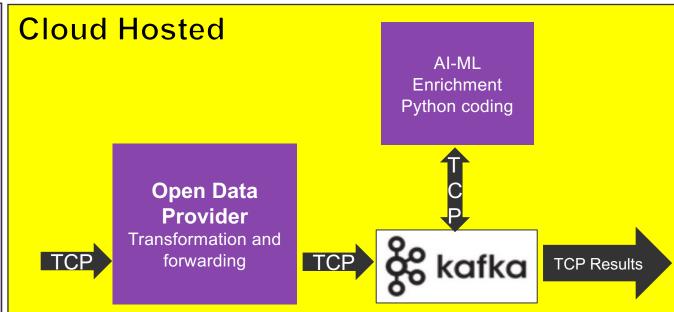
Offer valid until 3Q 2023





Al-ML optimization Possibilities





Compare Models

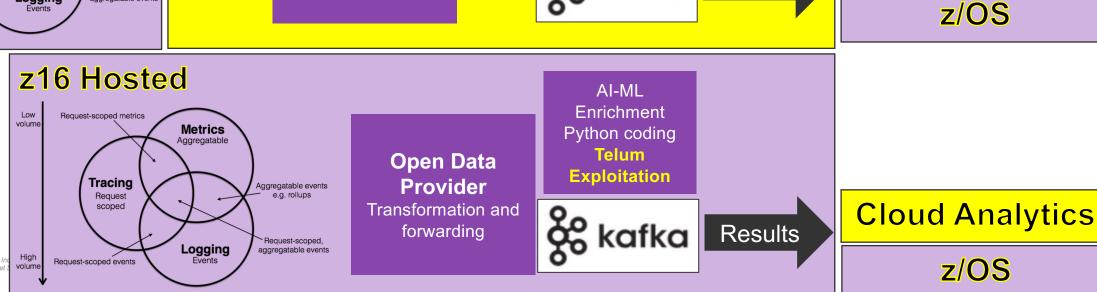
Deployment

Cloud Analytics

effort?

TCO?

Elapsed Time?



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I want you to enjoy this...nothing earth shattering except where the new technology can take us!



Questions?



IBM can help in your AIOps journey



Assessment

Qualify for a free AIOps Assessment

Contact your IBM
Representative or
Luke de Kansky
Lpdekans@us.ibm.com



Handbook

Best practices for taking a hybrid approach to AIOps

http://ibm.biz/AIOpshandbook



Collaborate

Register to gain access to Early Programs

<u>Client Feedback</u> <u>Program</u>



Community

Join the IBM zSystems AIOps Community

http://ibm.biz/AIOps Community

Join the Monitoring and Observability community

http://ibm.biz/ZAIOps-Observability-blogs



AIOps for IBM zSystems

Improve systems management, IT operations, application performance and operational resiliency with Artificial Intelligence on the mainframe.

https://ibm.biz/New-AlOps





- Detect: monitor hybrid infrastructure and applications and detect incidents and anomalies.
- Decide: analyze issues and anomalies to isolate problems and identify root causes.
- Act: Rapidly remediate incidents to reduce impact on the customers and improved resiliency.

Join Our Community of Experts!

http://ibm.biz/AIOpsCommunity

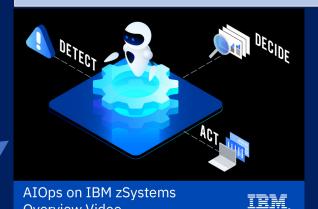
Bringing together IT professionals to share their knowledge and expertise for leveraging AI-driven intelligence and IT Operations



- Interact with subject matter experts and peers
- Community topic discussions
- Latest information Blog postings
- Notifications of events
- Videos and Library content



http://ibm.biz/AIOps-handbook



https://ibm.biz/AIOps-Video1

Overview Video



https://ibm.biz/Video-Auto-Res

Bonus Material Hints and Tips

Where to find out more

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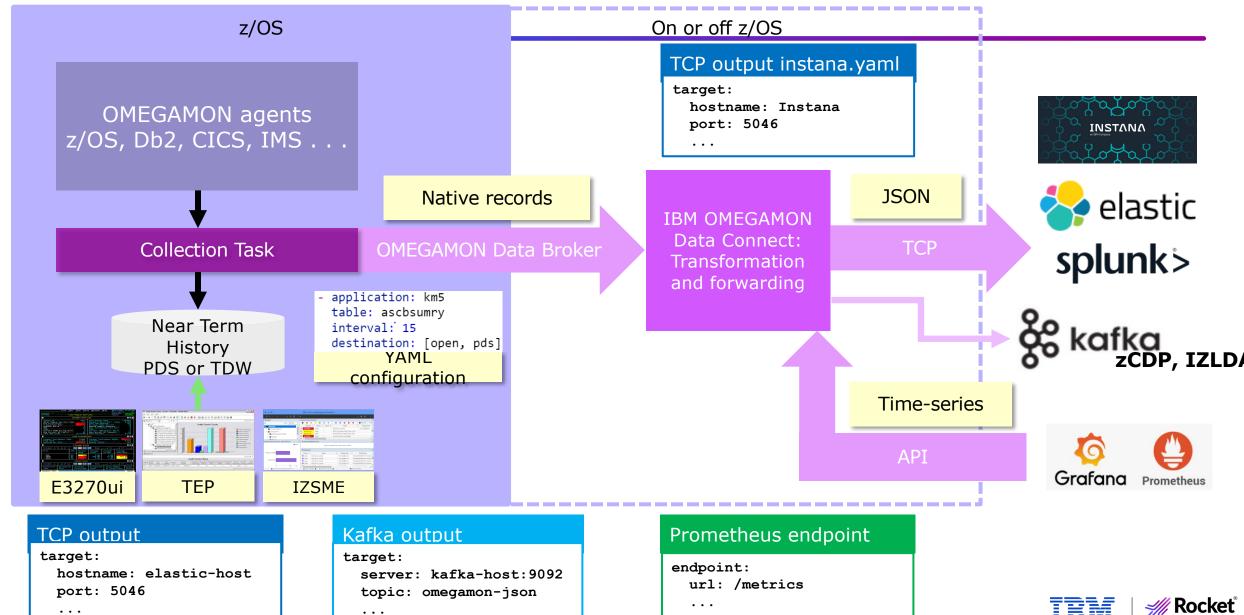


Overview

- Background needed: Some working knowledge of the components of OMEGAMON Data Provider (ODP)
- Key areas requiring attention during the installation and customization
- A variety of hints and tips to avoid errors
- Most importantly, anything in this presentation constitutes a very high-level view. Please read the ODP Installation and User's Guide to get the details



Architecture – overview



Get the prereq code installed



You need one of the following product suites:

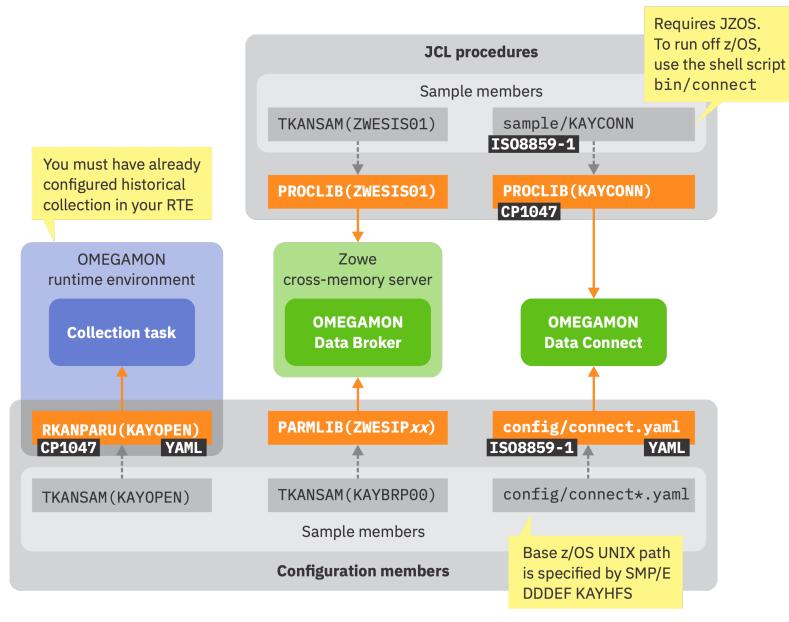


Decide on the architecture that is going to be deployed

Where will the ODP Data Connect Server run - on z/OS or off z/OS?



Overview of Configurable parts



ODP has two types of configurable parts:

- 1. Members that *run* components:
 - PROCLIB(ZWESIS01) JCL procedure that runs the Zowe cross-memory server that hosts OMEGAMON Data Broker.
 - PROCLIB(KAYCONN) JCL procedure that runs OMEGAMON Data Connect.
 Alternatively, if you decide to run OMEGAMON Data Connect off z/OS, you can use the shell script bin/connect.
- 2. Members that *configure* components:
 - RKANPARU(KAYOPEN) A YAML document that specifies collection configuration parameters, such as which attribute groups to send to OMEGAMON Data Broker.
 - PARMLIB(ZWESIPxx)
 A plain-text member that specifies
 OMEGAMON Data Broker parameters, such as the host and port on which OMEGAMON Data Connect is listening.
 - config/connect.yaml A YAML document that specifies OMEGAMON Data Connect configuration parameters, such as the output method for attributes

Network Security also can be defined.

· That will be described elsewhere

Tip: Editing files - Correct Code page is important

Files within the z/OS UNIX file system can be tagged with a specific code page.

It's important that as you edit these files, the correct code page is utilized.

Default/rule of thumb for services running within z/OS native functions is CP1047 (EBCDIC)

Default/rule of thumb for servers running within Java, Unix System Services and non-z is ISO8859-1 (ASCII)

Why is this important? Within YAML, the bracket symbols '[' ']' use different character tagging depending on the code page. We've seen cases where edits were done with CP 285 (UK style) that caused some difficulties. Please set up your 3270 terminal emulator or file editor properly so that these characters get translated properly within JCL and YAML.



History Collection activation lifecycle

OMEGAMON agent

- The OMEGAMON agents specify their attribute tables to be eligible for History Collection
- Done in E3270ui (TOM) or TEP
- Attribute tables are now eligible for ODP forwarding to analytics
- Not all attribute tables are eligible for collection. This is an agent decision.



Collection → Data Broker

KAYOPEN.yml contains the list of tables that are eligible to be sent to analytics servers

- Identify name of the Omegamon Data Broker. ZWESIS STD is default
- Identify the data to be streamed by:
 - Ágent/product id
 - Attribute group table name
 - Recording interval (minutes)
 - Where to send (PDS or ODP/open)

broker: name: ZWESIS_IRF collections: - product: kc5 table: kcpplx interval: 0 destination: [pds, open] - product: kc5 table: tran . . .

Data Connect

Connect.yml describes:

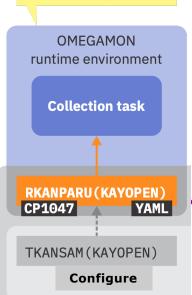
- Input where the data comes from
- Output where data is sent to
- Format List of fields in the payload

```
input:
    tcp:
      host-name: acme_prod
      port: 15351
  output:
    tcp:
      logstash:
        host-name: elastic.acmecorp.com
        port: 15046
  filter:
    products:
      kc5:
        tables:
          kcpplx:
            fields:
              cicsplex_name
              number_of_regions
              - transaction_rate
              - io_rate
              page_rate
              storage_violations
              - current_string_waits
              - current_buffer_waits
```

Identifying the Data to Collect from OMEGAMON

Where does it fit

You must have already configured historical collection in your RTE



broker:
 name: ZWESIS_STD 1
collections:
 - product: km5 2
 table: assumry
 interval: 1
 destination: [pds,open]
 - product: km5
 table: ascpuutil
 interval: 1
 destination:
 - open

- pds

Update YAML file

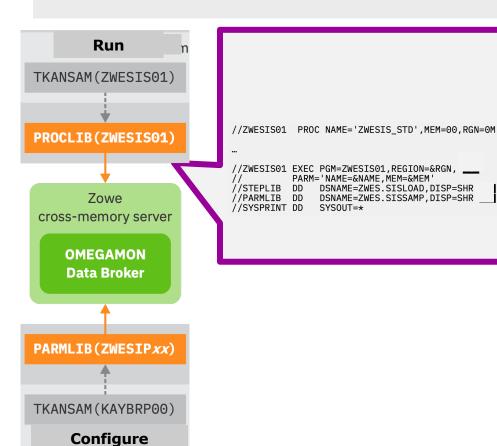
- Identify name of Zowe cross-memory server.
 ZWESIS_STD is default
- Identify the data to be streamed by:
 - Agent/product id
 - Attribute table name
 - How often/interval (seconds)
 - Where to save/destination (PDS or ODP/open)

- Turn on history collection for the agents you desire in the TEP or TOM
- If you use the included Zowe cross-memory server, make sure it is copied and named correctly.
- Don't put this in the SMP/E version. Why? When you refresh or upgrade maintenance, your changes will be lost
- Use the correct code page



Capturing the data from OMEGAMON

Where does it fit



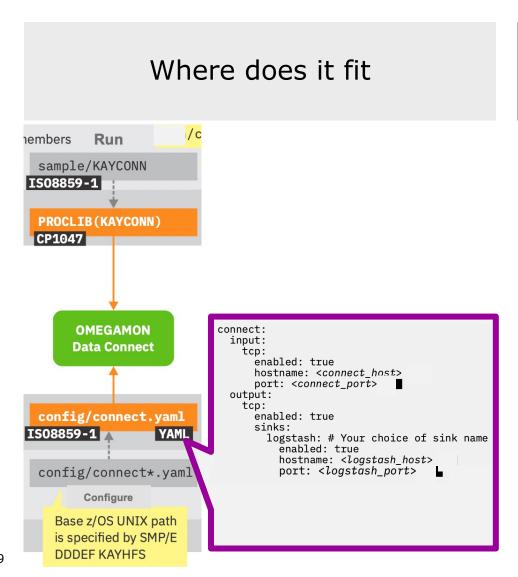
Configure (and copy) ODP Data Broker plugin

- 1. Update PARMLIB for ODP plugin to Zowe cross-memory server
 - Update IP @ and port of ODP Connect server
- 2. Set up Zowe crossmemory server if not in place already
 - PPT
 - APF
 - JCL to PROCLIB
 - Started Task

- STEPLIB containing ODP broker must be PDSE
- Don't (re)start Zowe crossmemory server until all components configured
- Don't put this in the SMP/E version. Why? When you refresh or upgrade maintenance, your changes will be lost
- Use the correct code page
- Follow the steps in the manual



Making the data available to Analytics servers



Configure (and copy) ODP Data Connect server

- 1. Z/OS: Configure Started task. Non-z: Set up script
- 2. Update connect.yaml
 - Input: ip@ of this server instance
 - Output: ip@ of analytics target
 - Identify any field filtering for collected tables
- 3. See the documentation to configure analytics servers

- Don't (re)start ODP Connect server until all components configured
- Don't put this in the SMP/E version. Why? When you refresh or upgrade maintenance, your changes will be lost
- Use the correct code page
- Follow the steps in the manual



Tip: Configuring the Analytics servers

Elastic: Requires Logstash config and Elasticsearch Index template



Other Configuration considerations



Lessons Learned

Prometheus setup around metrics is numbers, not strings

Labels are text/strings

While Data Connect can handle multiple sinks/personas in a single instance, for production, best to dedicate a Data Connect server to single sink

Code page syntax issues with [] square bracket characters

- Brackets not part of invariant EBCDIC character set. Terminal emulator, ISPF and file need to coordinate code pages. Difficult with EMEA national codepages set on 3270 emulator (e.g TE: 285, ISPF: 1047, connect.yaml: iso 8859-1)
- If necessary, change [open,pds] to:
 - open
 - pds

YAML syntax (indentation) is critical. Use free tool: https://jsonformatter.org/yaml-validator

· Have customers share yaml files, not cut and paste into email

Attribute Names are case sensitive. CICS_Region_name is wrong. cics_region_name is correct

If data doesn't appear to be streaming (i.e. no KPQH038I with attribute table name not found in log), check KAYOPEN yaml and TOM/TEP historical collection set up

• After changing either yaml file, refresh Data Broker or Data Connect to pick up change

Outsourced or Very Large Customers

Customer Personas

- Operator
- Subject Matter Expert
- Admin
- Executive



1 - broker: name: OM-prod-broker 4 r collection: product: km5 table: jobsumry interval: 1 destination: [open, pds] - lpar: {EQ: [SYS1, SYS2, SYS3]} 11 - cputime: {GT: 1.0} 12 - iobname 13 - program 14 15 - target: name: splunk hostname: 10.117.198.102 port: 15046

ODP Configuration Connect.yaml

Include file for each Persona

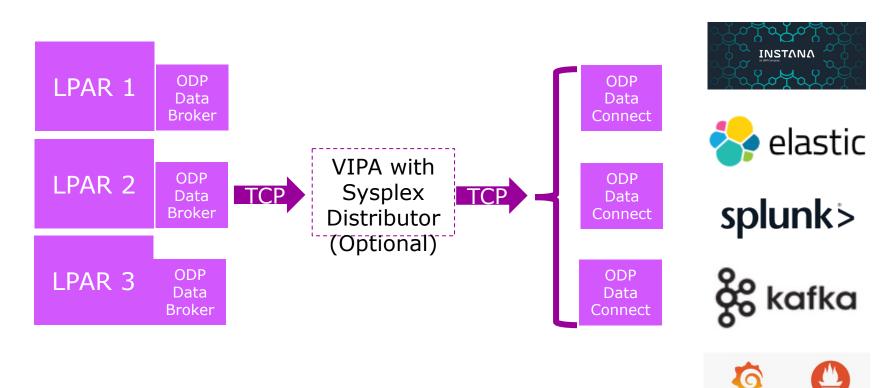
- · Greatly simplifies size of yaml file
- Can direct Personas to different sinks
 - Executive to Splunk; others to Elastics

Dev/test:

- Single Data Connect with multiple includes Production
- One or more Data Connect with single include
- Dedicated to one or more personas
 Filtering
- Field level filtering to further distinguish personas
 - Only product LPARs for Customer A
 - Only CICS jobs for SME A:CICS
- Field level filtering for alerts
 - Only stream data above a metrics threshold



Clustering for segregation and resilience



Each Data Connect can be clustered Grafana Prometheus Each "sink" can be clustered Customers can be isolated to their own clusters



Scalability & Redundancy This topic did not make it into the Installation and User's Guide, but is an important consideration as

customers move toward a production environment

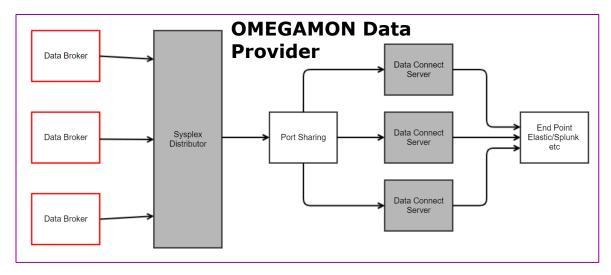
The architecture of OMEGAMON Data Provider allows for an expandable technology stack to scale implementations for added reliability and resilience.

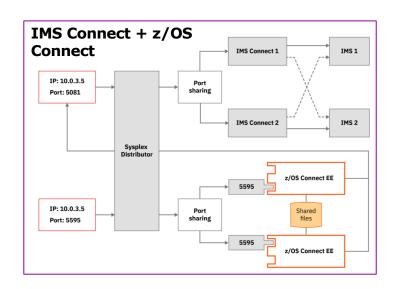
Testing has proven technologies like Kafka can be clustered and incorporated into the stack to:

- Protect the OMEGAMON Data Connect Server from back-pressure from analytics engine data ingestion.
- Limit data loss due to component outage or failure.
- Provides scale for greater volumes of data.

On Z, Sysplex Distributor and Port sharing can be used to build redundancy into OMEGAMON Data Provider using proven techniques such as that used by z/OS Connect EE and IMS Connect.

Off Z, similar technologies and solutions exist.







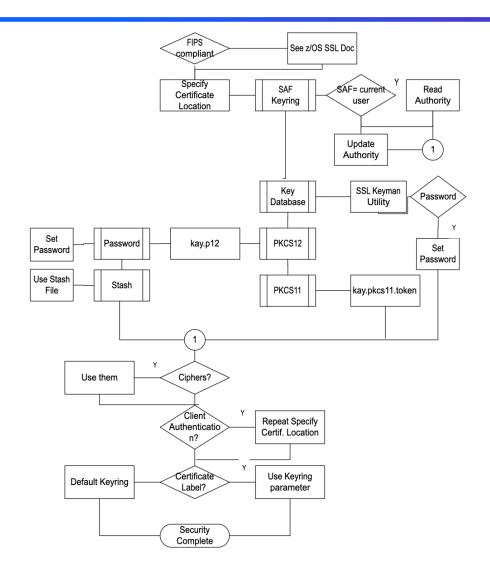
Network Configuration For Security

The topology for deployment of the ODP infrastructure can vary as much as the deployment of analytic servers. As a result, there is a wide range of choices for Network security.

It's important to determine what you are protecting from:



For each network connection, determine security flow



- Determine if FIPS compliant this will define cipher type
- Where is the security certificate stored?
 - SAF keyring?
 - Identify what authority is necessary for key ring
 - Identify the keyring to be used
 - Key Database: leverage GSKKYMAN utility
 - PKCS12: using a password or Stash file
 - PKCS11: token name
- If this is a Client authentication, then make the proper credentials for that request repeating above Security certificate process



Data Broker client to Data Connect Server security

Where does it fit

connect: input: tcp: enabled: true hostname: <connect host> port: <connect_port> * SSL parameters KAY.CIDB.FWD.OM.SECURITY=TLSv1.2 enabled: boolean ciphers: ciphers_list KAY.CIDB.FWD.OM.FIPS=ON|OFF client-auth: need|none|want KAY.CIDB.FWD.OM.KEYRING=<string> enabled-protocols: protocols list KAY.CIDB.FWD.OM.STASH=<string> protocol: protocol KAY.CIDB.FWD.OM.PASSWORD=<string> kev-alias: string KAY.CIDB.FWD.OM.CIPHERS=<string> key-password: string KAY.CIDB.FWD.OM.CERTLABEL=<string> key-store: string key-store-password: string key-store-type: JKS|PKCS12|JCERACFKS trust-store: string trust-store-password: string trust-store-type: JKS|PKCS12|JCERACFKS PARMLIB(ZWESIPxx)connect.yam z/OS On or off z/OS **OMEGAMON** OMEGAMON Client Server **Data Broker Data Connect**

Configure each side of connection

- L. PARMLIB for ODP Data Broker client
- YAML for ODP Data Connector server

- Make sure that endto-end workflow operates properly before adding network security parameters. This will minimize debug should an error occur.
- Ensure topology choices match at each end of network



Data Connect Server to Analytics server security

e.g. Elastic, Splunk, Kafka

Where does it fit

tcp: enabled: true sinks: hostname: <logstash_host> port: <loastash port> enabled: boolean ciphers: ciphers list client-auth: need|none|want enabled-protocols: protocols list protocol: protocol key-alias: string key-password: string key-store: string key-store-password: string key-store-type: JKS|PKCS12|JCERACFKS trust-store: string trust-store-password: string trust-store-type: JKS|PKCS12|JCERACFKS connect.yam **OMEGAMON Data Connect** Outputs Anaivti JSON **TCP** Client

Configure each side of connection

- 1. YAML for ODP Data Connector Client connection to Analytics server
- 2. See Analytics server documentation for corresponding connection setup

- Make sure that end-to-end workflow operates properly before adding network security parameters. This will minimize debug should an error occur.
- Ensure topology choices match at each end of network
- Output type can be tcp: (Elastic, Splunk) or kafka:
- This is considered a PUSH style connection to server



Analytics client to Data Connect server security

e.g. Prometheus

Where does it fit

address: 0.0.0.0 port: 9080 enabled: true enabled-protocols: TLSv1.2 protocol: TLS client-auth: need # Server certificate key-store: safkeyring:///STCOMDP/OMDPring key-store-type: JCERACFKS key-store-password: password # Required fixed value key-alias: OMDPcert # Trusted client certificates trust-store: safkeyring:///STCOMDP/OMDPring trust-store-type: JCERACFKS trust-store-password: password # Required fixed value connect.yaml **OMEGAMON Data Connect HTTPS Prometheus** Server

Configure each side of connection

- 1. YAML for ODP Data Connect Server connection to Analytics client
- 2. See Analytics client (e.g. Prometheus) documentation for corresponding connection setup

- Make sure that end-toend workflow operates properly before adding network security parameters. This will minimize debug should an error occur.
- Ensure topology choices match at each end of network
- This is considered a PULL style connection to server



Tips: Lessons learned

Zowe confusion – use an existing one – but forget to configure the ODP Data Broker plugin

Elastic set up – used a left over, complex logstash config instead of 18-line version

JZOS dependency – not properly installed or configured for ODP Data Connect server to operate

Misconfiguration of a non-z ODP Data Connect server instance(s)

Forget to turn on Near Term History collection within TOM or TEP prior to ODP operation Use of an incorrect code page when editing YAML or proclib containing yaml input

STEPLIB for broker must be PDSE

Network configuration confusion – try it (PoC) without network security configuration to ensure it works before you add network security

Do not share a Docker volume across different Analytic server instances

Remove old Docker container instances when new ones become available



Troubleshooting

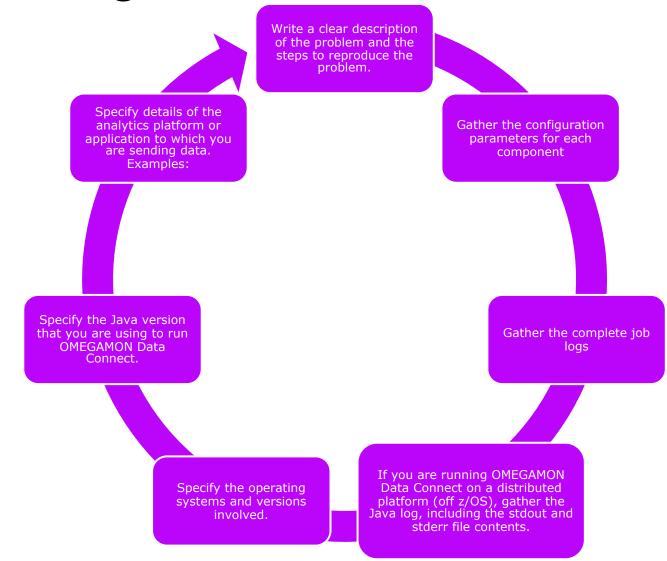


Basic Troubleshooting Tips

- If possible, before introducing SSL/TLS (security protocols), test that your configuration works without SSL/TLS. For example, in a sandbox environment that is entirely inside a secure intranet.
- Check that you are using the correct character encoding for each configuration member. For details, see Chapter 3, "Overview of configurable parts".
- As a rudimentary test that OMEGAMON Data Connect is receiving the expected data from OMEGAMON Data Broker, temporarily enable the STDOUT output of OMEGAMON Data Connect.



Gathering Diagnostic Data





Gathering Diagnostic Data

- 1. Write a clear description of the problem and the steps to reproduce the problem.
- 2. Gather the configuration parameters for each component
 - RKANPARU(KAYOPEN) Collection configuration
 - PARMLIB(ZWESISxx)
 Zowe cross-memory server configuration, containing OMEGAMON Data Broker configuration parameters
 - config/connect.yaml
 OMEGAMON Data Connect configuration
- 3. Gather the complete job logs
 - The address spaces where the OMEGAMON collection tasks are running. For example, for the z/OS monitoring agent: the z/OS monitoring server address space.
 - The Zowe cross-memory server that is running OMEGAMON Data Broker.
 - OMEGAMON Data Connect, if you are running it on z/OS. Store each job log in a separate text file with a semantic (meaningful, plain English) name that identifies its contents (for example, include in the file names the terms "collection", "broker", "connect").
 - Tip: In z/OS SDSF, to save the complete job log to a data set, enter the action XD next to the job.
- 4. If you are running OMEGAMON Data Connect on a distributed platform (off z/OS), gather the Java log, including the stdout and stderr file contents.
- 5. Specify the operating systems and versions involved.
 - z/OS version
 - If you are running OMEGAMON Data Connect off z/OS, the corresponding details for that platform, such as the operating system distribution name and version.
- 6. Specify the Java version that you are using to run OMEGAMON Data Connect.
 - **Tip:** To get the Java version, use the command **java -version**.
- 7. Specify details of the analytics platform or application to which you are sending data. Examples:
 - The name and version of the analytics platform.
 - The operating system distribution name and version.
 - How you have configured the analytics platform to ingest data from OMEGAMON Data Connect. For example, for the Elastic Stack: the Logstash configuration and index template; for Splunk, the configuration stanzas.
 - Whether, and how, you have tested that the destination is correctly configured to ingest data, independent from OMEGAMON Data Provider. For example, have
 you used a stand-alone TCP forwarder to send a sample line of JSON to the destination, in the same format sent by OMEGAMON Data Connect



Thank you.

rocketsoftware.com zconcierge@rocketsoftware.com



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